**INTEREST RATES MARKET NOTICE**

**Date: 18 February 2020**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL140”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 20 February 2020.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 300,000,000.00

**Bond Code** IBL140

**Nominal Issued** R 100,000,000.00

**Issue Price** 100.12424%

**Coupon** 7.558% (3 Month JIBAR as at 14 Feb 2020 of 6.558% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2022

**Books Close Date** 5 February, 5 May, 5 August, 5 November

**Interest Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17h00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 20 February 2020

**Date Convention** Following

**Interest Commencement Date** 14 February 2020

**First Interest Date** 14 May 2020

**Call / Step Up Date** 14 February 2021

**ISIN No.** ZAG000166281

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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